## 4 ways for US researchers to participate in Horizon 2020

<table>
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<th>I. Standard Horizon 2020 Terms</th>
<th>II. Article 14a “International Partners” (e.g. subcontract or legal link, EU definition)</th>
<th>III. Regular 3rd party</th>
<th>IV. EU-U.S. Implementing Arrangement</th>
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<tr>
<td>![Diagram](H2020 project)</td>
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- **Considered as:**
  - Beneficiary
  - U.S. as International Partner - Specific third party linked to one (or more) beneficiaries
  - Third Party (linked to beneficiary either via sub-contract (Art. 13) or legal link (Art. 14))
  - EU as Beneficiary
  - U.S. as “Research Partner” to the project

- **Form of funding:**
  - EU funding from Horizon 2020 in exceptional cases possible and SC1
  - EU partner funded via H2020 U.S. partner brings own funding
  - Payment for service (subcontract) or funding for task possible (legal link) from linked beneficiary
  - EU Partner: Horizon 2020
  - U.S. partner: brings U.S. funding

- **Agreement with funding organisations:**
  - H2020 Grant Agreement
  - No legal obligation to sign an agreement, but U.S. International partner must be named in Grant Agreement
  - EU Partner: Grant Agreement
  - U.S. Partner: Subcontract or legal link with beneficiary
  - EU Partner: H2020 Grant Agreement
  - U.S. Partner: sings own agreement with their funding organisation

- **Agreement in consortium:**
  - Consortium Agreement in accordance with H2020 regulations
  - All parties share complete workload
  - Can sign MoU or alternative agreement
  - U.S. partner has responsibility for specific task
  - Specific service/task (subcontract) or task (legal link 3rd party) defined in contract between H2020 partner and U.S. entity; no further information on project data than that regarding assigned service or task is provided
  - Can sign MoU or alternative agreement

- **Form of Reporting:**
  - In accordance with H2020 regulations (and via Participant Portal)
  - EU partner in accordance with H2020 regulations and can report about U.S. International Partner
  - U.S.: in accordance with US funding organization but reports to EU partner
  - Subcontractor is paid via invoice to linked beneficiary. EU beneficiary receives money from H2020
  - EU partner: in accordance with H2020 regulations, U.S.: in accordance with U.S. funding organisation